Toward HW/SW Integration: a Networked Embedded System Course in Taiwan

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Abstract — **Traditional Computer Science curricula focus on the training for logic reasoning and programming skills. System integration is often not covered in computer science curricula. As the embedded platforms migrate from 8-bit microprocessors to 32-bit microprocessors, the engineers require different skills to design modern embedded systems. The Computer Science faculties at several universities in Taiwan have collaborated to design a new course to meet such needs. In this course, we focus on the capability of integrating hardware and software in networked embedded systems. In particular, the students learn the skills for embedded real-time programming, multi-thread programming, low-power network protocols, security, and wireless networks protocol. In this article, we report the design rationale and current status of this course.**

I. INTRODUCTION

The embedded industries in Taiwan and many other countries have been a booming industry session in the last few years. Nevertheless, the needs of embedded system engineers greatly increase. The industry have complained that neither computer science curricula nor electrical engineering curricula provide sufficient skills for junior engineers to design networked embedded systems.

Current computer science curricula focus on the training for logic reasoning and programming skills. Example courses are algorithm design, programming languages, computer architecture, micro-electronics, logic design, and object-oriented design. Such curricula train the students to design the software systems to be more efficient and effective. In addition, the students have learned how the software and hardware components in a computer interact with each other. For instance, the students learn how the file system stores and retrieves data from the storage device on

behalf of the user programs and operating system kernel, and how the memory management unit in operating system allocates new memory regions for the user programs and collects the unused memory regions. However, it has been ignored to teach the Computer Science major students how a computer-based system or an embedded system interacts with the real world. Specifically, how the software program and hardware collaborate to interact with the users and environment.

Starting in 2004, we, the Computer Science faculties with several universities in Taiwan, collaborate to design a new course to provide the skills for designing networked embedded systems. The missing ingredient in current curricula is the connection between low level hardware design and high level software development. Our students have the knowledge for VLSI design and high performance computation. But, they are lack of the knowledge to put them together to accomplish the mission. The purpose of this course is to teach the students how to design a system in which the hardware and software collaborate to complete the mission. Furthermore, traditional embedded programming skills focus on Assembly (or low-level) programming and device driver development on single task systems. The trend of embedded platforms has been migrated from 8-bit micro-processors (or micro-controllers) to computationally powerful micro-processors (or micro-controllers), or special designed processors. Examples are Intel Xscale and TI OMAP processors. Hence, multi-thread programming and multi-task programming are now suitable for embedded systems. Such skills are required for the junior embedded engineers.

The course has been offered at more than four universities in Taiwan and received the requests for the course materials from other countries and regions in Asia. In this paper, we report our curriculum design and reflections from students and faculty. The target students for this class are Computer Science major seniors and first-year graduate students. The students shall have taken the fundamental courses for operating systems, computer architecture, C/C++ programming, and x86
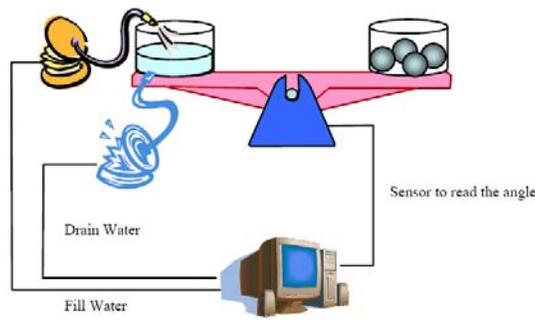
Fig. 1.   Water See-Saw: An example of real-time monitor and control system

Assembly programming. The course materials including lecture slides, notes, lab slides, and lab handouts are available for reference at our course web site [1].

The remainder of the paper is organized as following. Section II presents the efforts at different universities to promote embedded system education. Section III presents the curriculum design including in-class lectures and hands-on laboratories. Section IV presents the reflections from faculty and students, and the lessons we learned. Section V summarizes the paper.

II. BACKGROUND

Recent years have seen much discussion about the appropriate curricula for embedded systems design. Many universities have offered courses related to embedded systems design [2]. The courses can be categorized into three categories: hardware oriented, software oriented, and HW/SW integration design.

Many of the embedded system design courses are hardware oriented and offered in Electrical Engineering department. Most of them cover topics in circuit design for System on Chip (SoC), FPGA, and VLSI aspects of embedded hardware design. The courses do not cover the software development for embedded systems and are not suitable for Computer Science major students.

The embedded system courses offered in Computer Science department are often software-oriented. Examples are the courses offered by Dr. Muppala[3], and Dr. Evan [4]. Dr. Muppala's course [3] focuses on programming on resource limited platform such as Windows CE

and μC/OS II. The students learn the characteristics for embedded real-time operating systems, embedded software development process, and software development on such platforms. Dr. Evans's course [4] focuses on formal modeling methods, simulating systems, and system-level design tools. Such courses train the students to migrate or redesign the applications designed for desktop computers to embedded platforms such as the VOIP on smart phones. However, most of them do not cover the materials for the integration of hardware and software components in the systems. The integration needs to take into account the different characteristics of hardware and software components so as to avoid the jitters and drifts, which are critical for embedded real-time systems.

The third class of the embedded system courses focus on HW/SW integration design. Dr. Caccamo's course [5] focuses on sensor sampling, serial communication, and hands-on laboratory. The courses provide the fundamental concepts for embedded software development, real-time systems, and real-time scheduling. In this class, the students learn how to design embedded real-time systems from software perspective and how the software and hardware components collaborate. However, networking communication and power consumption, which are critical for modern embedded systems, are not covered in the courses.

While designing the course materials, we identify the three major topics for this course: robust real-time programming, wireless communication, and power-aware embedded system design. None of courses in other universities cover the similar topics to train the students to design reliable networked embedded systems.

III. CURRICULUM DESIGN

The course is designed with helping the students to design networked embedded systems in mind. Hence, we design the class to have equal weights on in-class lectures and hands-on

laboratories. There are two alternatives to teach the materials: lab-based class and project-based class. In lab-based classes, the students will have one two hours in-class lecture and one two hours hands-on laboratory every week. In the lectures, the students learn the general concepts and theoretic background for the networked embedded systems; in the hands-on labs, the students apply the theories learned in the classroom to the pre-designed lab modules. In project-based classes, the students can have three hour lectures in the classroom and choose from the pre-selected topics to conduct the class project. Each student or each group of students may finish different projects in the class.

The course materials including lectures and laboratories consist of four modules: *embedded real-time systems*, *networking*, *power management*, and *embedded real-time programming*. The four modules are closely related and one sample application is used to illustrate the lecture materials. The sample application we used is a water see-saw, which is a simple real-time monitor and control system [5]. Figure 1 illustrates the water see-saw. In a water see-saw, containers are mounted at the two ends of a level beam: one is a water tank and the other keeps marble balls. The micro-controller commands the pumps to pump in and drain out water from the water tank. In the middle of the beam, a digital angle encoder, which is connected to a micro-controller, is installed to read the level angle of the beam. By periodically sampling the angle, a real-time monitor and control program executed on the micro-controller computes the amount of water to be pumped in or drained out, and controls the pumps.

In the lab modules, the students are guided to complete another real-time embedded application. The application we used is an Automatic Vehicle Navigation (AVN) System for vehicles in Intelligent Transportation Systems (ITSs). In ITSs, we assume that there are no traffic lights on the street. All the vehicles have to negotiate with each other or the traffic controller for the

right of way. On busy intersections, traffic controller pole will be installed to avoid frequently pair-wise communication. The traffic controller is responsible for monitoring the traffic, arbitrating the right of way, and clear the way for emergency vehicle.

The AVN system on each vehicle is responsible for driving the vehicle to the destination with the following constraints:

1) Safety: Safety always has the highest priority for the vehicle. The navigation system must guide the vehicle to avoid collision with other vehicles and keep the vehicle on the right lane.

2) Efficiency: the second priority of the AVN system is to guide the vehicle to the destination as soon as possible.   In this course, we are not concerned with route planning and, hence, all the routes are pre-determined. However, the vehicle should pass the intersections as soon as possible when it is safe to do so.

3) Low Power Consumption: The last constraint is the power management. The AVN system adjusts its clock frequency (and processor voltage) when the first two constraints are met.

A. In-Class Lectures

At the beginning of the semester, we spend four hours to introduce real-time embedded systems. Most students are familiar with the general purpose computer systems including workstations, personal computers and high performance computation systems. Not all of them have the correct or same definition of embedded systems and real-time systems although lots of students use and own embedded systems. In this lecture, we focus on the difference between real-time embedded systems and general purpose computer systems. Several example embedded systems are used to formally define the characteristics and features for real-time embedded systems, e.g., anti-lock brake systems and avionic systems. At the end of the introduction, the students should be

able to tell if a system is an embedded system and whether a system is a non-real-time system, soft real-time system, or a hard real-time system.

Embedded Real-Time Systems Module: The first module is *embedded real-time systems*. In this module, we cover three topics: embedded real-time operating systems, introduction to real-time scheduling algorithms, and embedded software development process.

The purpose of the first topic is not to detail the features of one or several embedded real-time operating systems. The goals are to illustrate several popular system architectures for embedded real-time operating systems and to focus on how to select the suitable operating systems for different embedded real-time systems. In addition, the general concept of operating systems should be covered on the introduction-level course for operating systems. Hence, we will not cover that part in the course. We introduce three embedded real-time operating systems: eCos [6], [7], μC/OS II [8], and RTLinux[9]/RTAI [10]. We select the three operating systems because they have different architecture designs and different levels for real-time supports. Some of them such as RTLinux and RTAI are designed to meet hard real-time constraints; some of them such as eCos and μC/OS II are better suitable for limited resource embedded systems. We focus on the difference of their performance metric, footprint, memory management supports, and real-time supports.

The second topic covers the two classes of real-time scheduling algorithms: dynamic priority scheduling algorithms and static priority scheduling algorithms. The purpose of this topic is to illustrate the concepts of priority-driven scheduling algorithms. Hence, we discuss the general concepts of the two classes of algorithms and avoid teaching all different kind of real-time scheduling algorithms at this point, which should be covered by another course. The third topic covers the cross-development process of embedded software. The hands-on laboratory will guide

the student to write their 'Hello Embedded World' program for the development board and upload their program to the board in the lab.

Upon the completion of this module, we expect the students to learn the characteristics of embedded real-time systems, general concepts of real-time scheduling algorithms, and how to select a suitable operating system while designing an embedded real-time system. In addition, the students now have the same mindsets for embedded real-time systems and are ready to dig into other issues for designing networked embedded real-time systems.

Networking Module: The second module focuses on the various networking protocols including serial communication and wireless networks for embedded systems. Specifically, it covers the serial communication, personal area networks (PAN), wireless local area networks (WLAN), and wireless wild area networks (WAN). For serial communication, we cover I^2C, CAN bus architecture [11], and universal asynchronous receiver and transmitter (UART). In particular, we focus on UART because serial communication is still the most reliable and popular communication protocols for embedded systems and the students will use RS-232 serial communication in the laboratory. For wireless network protocols, the course materials cover Personal Area Network (PAN) and Wireless Local Area Network (WLAN) such as IEEE 802.11, IEEE 802.16, HiperLAN, Zigbee, Bluetooth, and HomeRF.

In this module, several networking protocols are covered. Note that the purpose of this module is not to have a sound knowledge for the network protocols. We focus on the timing and performance issues for the communication protocols. For instance, the students will learn the coding policy for serial communication, which policies are clock friendly, how to write a low level program to receive and send data over serial communication protocols. We spend several hours on serial communication because, thus far, serial communication is the most reliable communication

protocol for embedded systems and has low cost. In addition, several modern communication protocols such as USB are designed based on the serial communication protocol. While illustrating the modern wireless communication protocols, we will focus on the power consumption and their propagation delay. At the end of this module, we expect the students to know how to select a suitable communication protocol when power consumption and timing issue play important roles in the design specification.

Power Management: The third module focuses on the power consumption issues for networked embedded systems. Specifically, the course materials cover low-power embedded processor design, power-aware scheduling, and low power kernel design. The materials also cover dynamic voltage scheduling for modern microprocessors and the ARM instructions to adjust the voltage level for ARM-family processors.

Embedded Real-time Programming: The fourth module covers most of the programming materials in the class. In this module, a water see-saw, which is a real-time monitor and control application, is used to illustrate all the theories and programming practices in this module.

The module starts with correcting a simple but bogus monitor and control program. A sample pseudo-code, listed in Algorithm 1, is shown to the students to illustrate how to monitor and control, using a simple loop. To most of the CS-major students, the pseudo-code seems to work well to control the water see-saw. However, several lines in the example may cause jitters and drifts during the execution and lead to unpredictable performance. For instance, when the program is preempted during its execution at Line 1 and 5, it may cause drift, and jitter may occur at Line 9. In this module, the students learn how to correct the program so there is no jitter and drift for the program.

Algorithm 1 Monitor and Control Using Single Task

```
 1: current_time = read_clock()
 2: if START_TIME - current_time < 10 msec then
 3:     //report too late and exit
 4: else
 5:     sleep(START_TIME - current_time)
 6:     loop
 7:         current_time = read_clock()
 8:         wake_up_time = current_time + 20 msec
 9:         // read sensor data from the device, it takes <<
           20 msec
10:         // do work, assuming that it takes << 20 msec
11:         current_time = read_clock()
12:         // send control data to the device
13:         sleep(wake_up_time - current_time)
```

The first part of this module illustrates how to write a real-time program to control an external device and periodically sample the sensor data. We start with the POSIX-RT ([12], [13], [14]) standard as the fundamental skills such as timer signals, signal handlers, and data acquisition, to program periodic real-time tasks. In particular, we focus on the reentrant functions for signal handlers. Although the students learn how to write signal handlers in other courses, most of them are not aware that there could be multiple instances executing at the same time.

The second part of this module is related to real-time scheduling theories and resource sharing in embedded real-time systems. This part addresses how to conduct the schedulability analysis during the design time. The course materials cover General Rate Monotonic Scheduling (GRMS) algorithm, schedulability analysis including utilization bound approach and exact analysis, pre-period deadlines, high priority I/O, and interrupts in GRMS. The learning path starts from assuming that all the tasks in the systems are periodic and independent and ends at the case that the tasks may share resources such as I/O and memory. The water see-saw example is again used to illustrate the materials.

The last topic is the multi-thread programming. The simple loop program shown in Algorithm

1 is revised to use timers in the first part, and is further revised to a multi-thread program. In the last version, one thread is designed to conduct the computation and the other is designed to read the sensor data and output the control command. The last version provides a jitter-free and drift-free program for monitoring and control. In addition, the shared memory and message box mechanism for inter-process communication are illustrated in this part. The covered topics of the in-class lectures are listed in Table I.

B. Hands-on Laboratory

The hands-on laboratories are as important as the in-class lectures in this course. We plan an eighteen weeks hands-on laboratory program to complete an AVN system. In every week, the students complete a part of the AVN systems and demo their projects at the end of the semester. Figure 2 shows the scenario for the lab project. On the streets, there are two kinds of intersection: one without traffic controller and one with traffic controller. When there is not much traffic on the intersection, no traffic controller is installed and the AVN systems negotiate with each other via ad hoc wireless network. The traffic controller, which arbitrates the right of way for all the nearby vehicles, is installed on busy intersections to reduce communication overhead.

TABLE I

LECTURE SCHEDULE

Unit	Covered Topics
Unit 1	Introduction: • Networked embedded system design trend • Networked system on chip • Networked embedded system examples • Real-Time issues • Power consumption issue • Security issue
Unit 2	Real-Time Operating Systems: • eCos and RTLinux • Real-Time Scheduling
Unit 3	Real-Time Programming: • Real-time periodic tasks in POSIX RT • Real-time periodic tasks using timer signals and signal handlers. • Signals and data acquisition • General Rate Monotonic Scheduling (GRMS) • Schedulability Analysis: utilization bound and exact analysis • Pre-period deadlines, high priority I/O, and interrupts in GRMS
Unit 4	Power Management and Low Power Design of an Embedded OS: • Power management and low power support for an embedded processor • EOS design to support power management • Energy-aware EOS scheduling, Low power kernel design
Unit 5	Low power I/O and device driver: • Overview of power consumption of a Networked SoC system • Device driver design and implementation • Low power I/O and device driver design
Unit 6	Networks for Embedded Systems: • I2C, CAN, SHARC, UART, Ethernet • IEEE 802.11, IEEE 802.16, and HiperLAN • Zigbee, Bluetooth, and HomeRF
Unit 7	Real-Time Networking: • Real-Time Networking • Low power technologies for wire-line and wireless network protocols • Power management and power control of radio access systems and protocol • Low power design technologies for application programs • Design example - A case study based on Wi-Fi phone
Unit 8	Security in Wireless Network Systems: • Encryption, Authentication • Key management, Design example - A case study

Lab Setting: Each set of lab equipments consist of (1) Palm Pilot Robot Kit (PPRK) [15], (2) Intel Xscale Development board, (3) power supply, (4) digital data acquisition card, and (5) an Intel-based host computer. PPRK has a unique holonomic drive system and a roomy deck to mount PDAs or single board computers. It has a BrainStem module for general purpose use whether running code stand-alone, connected to a host computer, or enabling reflexive actions. The BrainStem module has one 40 MHz RISC processor and RS-232 serial port. The PPRK can be
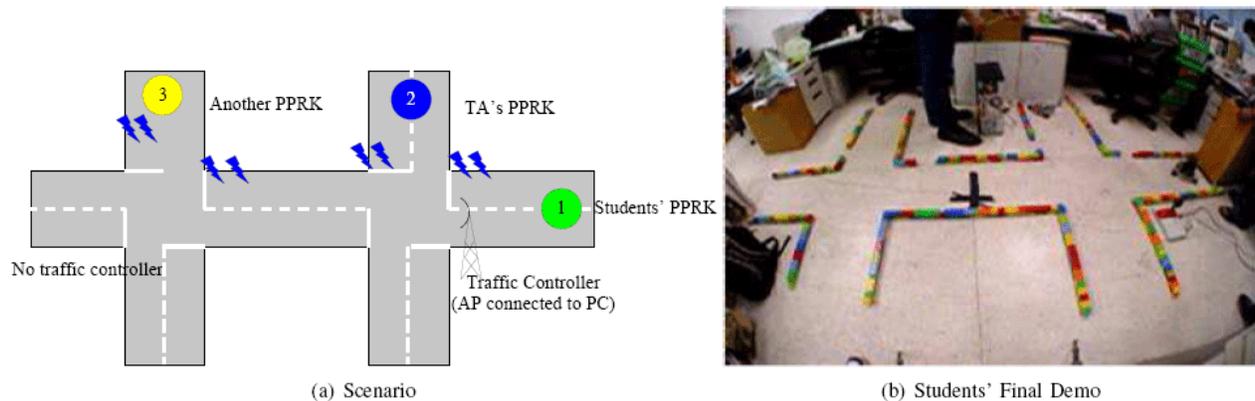
(a) Scenario   (b) Students' Final Demo

Fig. 3. Final Project

controlled by console application or through C, C++, and JAVA. We select PPRK as the target system for several reasons. First of all, the programming interface is easy to deploy. The development kit provides C APIs to control the motors and read the data from the sensors. The three infrared sensors mounted on the robot can sense the distance between the robot and other objects. It allows the robot to detect nearby robot or the street curb. Second, PPRK moves at low speed, which reduces the chances of breaking the robots. Legos are used to construct the street curb.

PPRK is designed to work with Palm-based and Windows-CE based PDA. The PDA acts as the brain of the robot. In our lab setting, rather than PDAs, we use Intel Xscale development board as the brain. The development board has an Intel PXA-255 400 MHz microprocessor, IEEE 802.11 adaptor, comprehensive I/O interfaces, VGA Controller (Tvia 5202G graphic chip), resolution up to XGA (1024 x 768) is supported along with 24-bit graphics performance. Embedded Linux is installed on the platform. The board connects to the PPRK via RS-232. The host computer is an Intel-based PC on which Fedora Core Linux is installed.

Lab Modules*: The lab modules are closely related to the in-class lectures. It consists of the modules for embedded real-time programming, embedded network programming, and low power

network protocol. In each lab, the students are given an instruction sheet and should submit their lab reports at the end of the lab. The students can practice the lab individually or in a group for up to four students.

Table II lists the lab modules. The first six labs are designed for the students to program a real-time monitor and control system. The students learn how to read the sensor data and convert the data into meaningful information. They also learn how to control the motors to move the robot. Thus far, the students can now program the robot to move along the designated route and, according to certain rules, to avoid bumping into other objects. For instance, in Lab 6, the students program their robots to go after but not to bump into TA's robot, which is controlled by TA from the console and may move toward any direction at different speed.

The second part is related to the power management on embedded processors. In Lab 7, the students are guided to learn how to change the voltage level on the voltage scaling processors and

TABLE II
LAB SESSION SCHEDULE

Lab	Session
Lab 0	Meet the friends and form the group.
Lab 1	Prepare for the embedded programming
Lab 2	Real-Time Monitoring
Lab 3	Real-Time Control
Lab 4	Sensing and Control
Lab 5	Real-Time Scheduling
Lab 6	Multi-Thread for Sensing and Control
Lab 7-1	Power Saving Technologies for Embedded Processor and OS (I)
Lab 7-2	Power Saving Technologies for Embedded Processor and OS (II)
Lab 8-1	Networking via 802.11 infrastructure mode
Lab 8-2	Networking via 802.11 infrastructure mode
Lab 9	Networking via 802.11 ad hoc mode
Lab 10-1	Low power network protocol design (I)
Lab 10-2	Low power network protocol design (II)
Lab 11-1	Algorithms for the car to yield (I)
Lab 11-2	Algorithms for the car to yield (II)

measure the change the voltage on the processor. The third part of the lab modules is related to wireless communication, which allows the robot to communicate with each other on the intersection and to negotiate with the traffic controller if exists. When the robot is close to an

intersection, it starts its communication program. The students practice the lab for 802.11 infrastructure mode and ad hoc mode.

In the last part, the students design the yield protocols and prepare for the final demo. In the final demo, the students' robot starts at the start line, follows a designated route, and stops at the destination line. The scenario is shown in Figure 3(a). On the route, there are two intersections: one of them has a traffic controller and the other one does not. When traffic controller is presented, the robot has to obey traffic controller's commands. When there is no traffic controller, higher priority robot such as emergency vehicle has the right of way. The picture shown in Figure 3(b) was taken during the final demo.

IV. REFLECTION

The course has been taught in four universities in Taiwan since 2005. Feedbacks are collected to revise the materials. Among the four universities two of them use the lab-based approach and the other two used the project-based approach. More than 80% of the registered students are CS-major graduate and senior students. The others are EE-major or other engineering major graduate students.

Prof. Shyh-In Hwang with Yuan Ze University and Prof. Chi-Sheng Shih with National Taiwan University took the lab-based approach. In this case, parts of the advanced materials in wireless network unit and security unit are not taught due to the short of teaching hours[1]. Fortunately, the students can learn those advanced topics from other courses if they are interested in. Students' feedbacks show that the pre-designed and integrated labs are very success. First of all, the students work in a group, allowing them to discuss. Second, the TA can help the students to solve the

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[1] The school system in Taiwan is similar to the semester system in United States. There are twenty weeks including mid-term and final weeks in each semester. Three lectures are required for each unit of graduate-level class. Hence, there are 36 hours for lecture and 36 hours for lab for lab-based approach. On the other hand, there are 54 hours for

problem they had during the lab hours. Last, the final lab project allowed them a chance to create and program the embedded systems for more advanced functions. However, 10% to 20% of the students did complain the long lab hours due to debugging and unstable XScale development board. Some of the students did spend more than three to four hours to complete a lab.

Although the students do no have much time to create their own projects in lab-based approach, some of the students do take the lab equipments for their projects in the succeeding semesters. The students in Yuan-Ze University completed a project and won the Gold prize for Embedded Software Competition 2006 in Taiwan.

Prof. Yeh-Ching Chung with National Tsing Hua University and Prof. Shiao-Li Tsao with National Chiao Tung University (NCTU) took the project-based approach. In this case, most of the designed materials can be covered and the student load is heavier, comparing to the lab-based approach. Prof. Tsao adopted the materials to teach networked embedded system design in the department of computer science. Since there are already courses which cover wireless network protocols, embedded operating system, and real-time system in NCTU, the revised course focuses on the knowledge, technologies, and hands-on practices for system-level design and system integration. The syllabus tailoring from the course materials developed by this project becomes.

- Introduction to Networked Embedded System (Lab 1)
- Basics of Real-Time Control (Lab 2)
- Embedded CPU and Embedded Hardware Design
- Bootloader and BSP Design (Lab 3)
- Introduction to Embedded Operating System
- Device Drivers, specifically on network interface driver and protocols stack design (Lab 4)
- Integration, Testing, Verification and Validation Technologies for a Networked Embedded System. (Term Project)

Different from the lab-based approach, only four hands-on labs among the total 11 lab modules developed by the project are adopted in order to reduce the loads for students. The four labs are:

lecture for project-based approach.

- Understand and practices on the Intel PXA-255-based embedded system board
- Control of PPRK robot car
- A simple bootloader development
- Porting camera and WLAN interface drivers and protocol stacks

The final project integrates the above four hands-on labs together to develop a robot car navigation system which can be controlled from a remote console over wireless networks. Students (two persons per team) are requested to develop their own robot car navigation system together with a remote controller which is running on the remote PC. Students' robot car navigation systems are placed in room with a maze and the students controlling the car are in the room next to the room with the maze. Students have to use the information such as distances to walls which are sampled by infrared sensors, and live camera images to control the car. These distance and image information are transferred over the WLAN in real-time. The students are very interested in the hands-on labs and final projects. It is believe that a step-by-step arrangement for the hands-on labs and goal-driven final project greatly help the students to concentrate on their homework and practices. This philosophy for designing hands-on labs is especially helpful for teaching an embedded system course.

One important lesson we have learned was that the TAs played an extremely important role to the success of this course. In this course, the hands-on lab and in-class lectures are equally important. To guide the students to practice the lab, the TAs should be well-trained in embedded systems design. An experienced TA can answer most of the questions and assist the students to debug their designs in the lab. Otherwise, the students will be very frustrated and may drop the class.

V. SUMMARY

Traditional computer science curricula are concerned with the knowledge and training for software development; traditional electrical engineering curricula are concerned with the hardware

design. To design embedded systems, it requires the skills to integrate software and hardware components in the system to accomplish the work. We design a new course to be offered in several universities in Taiwan to provide such trainings. The course provides a complete training for students to understand the design of a networked embedded system from a system point of view. Its materials cover several topics such as real-time systems, embedded operating systems, device driver and wireless protocols which might have some overlaps with other existing courses. The course also provides a tailoring guideline for lecturers who want to use the course materials in their universities. As the complexity of embedded system continues to increase, we will continue to review the course materials. For instance, multi-thread real-time programming and multi-thread debugging should be added in the near future to meet the evolving needs for embedded system design.

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